

## BALANCE SHEET

Description	PLESIO COMPUTERS JSC (in €)			PLESIO COMPUTERS JSC (in €)		
	30/June/2009			31/Dec/2008		
	Book Value	Depreciation	Balance	Book Value	Depreciation	Balance
<b>Assets</b>						
<b>Fixed Assets</b>	358.350,77 €	284.990,92 €	73.359,85 €	356.624,09 €	260.773,55 €	95.850,54 €
<b>Intangible assets</b>	41.410,17 €	35.008,89 €	6.401,28 €	39.269,91 €	34.143,41 €	5.126,50 €
Trademarks, licences and similar rights	41.410,17 €	35.008,89 €	6.401,28 €	39.269,91 €	34.143,41 €	5.126,50 €
Goodwill						
<b>Property, plant and equipment</b>	316.940,60 €	249.982,03 €	66.958,57 €	317.354,18 €	226.630,14 €	90.724,04 €
Land and buildings	0,00 €	0,00 €	0,00 €	0,00 €	0,00 €	0,00 €
Land						
Buildings						
Leasehold improvements						
Office equipment, operational and other equipm	316.940,60 €	249.982,03 €	66.958,57 €	317.354,18 €	226.630,14 €	90.724,04 €
Operational equipment	61.307,97 €	55.691,06 €	5.616,91 €	62.383,93 €	57.779,40 €	4.604,53 €
Office furniture and fixtures	231.379,94 €	173.153,12 €	58.226,82 €	230.717,56 €	150.081,35 €	80.636,21 €
Transportation	24.252,69 €	21.137,85 €	3.114,84 €	24.252,69 €	18.769,39 €	5.483,30 €
EDP Hardware						
Advance payments and construction in progress	0,00 €	0,00 €	0,00 €			
Advance payments						
Construction in progress	0,00 €		0,00 €			
Accounting for leases						
Financial assets	0,00 €	0,00 €	0,00 €	0,00 €	0,00 €	0,00 €
Investments in equity compnaies						
Loan due from equity companies						
Investments in affiliated companies						
Loan due from affiliated companies						
Long-term deposits		0,00 €	0,00 €	0,00 €	0,00 €	0,00 €
Other loans						
<b>Inventories</b>	1.081.773,41 €	68.522,32 €	1.013.251,09 €	1.490.151,61 €	61.727,76 €	1.428.423,85 €
Merchandise	1.081.773,41 €	68.522,32 €	1.013.251,09 €	1.490.151,61 €	61.727,76 €	1.428.423,85 €
Work in progress						
Finished goods			0,00 €			0,00 €
<b>Receivables Clients</b>	371.944,65 €	33.525,41 €	338.419,24 €	368.608,35 €	18.808,89 €	349.799,46 €
Advance payments						
Other receivables and other assets						
Personnel						
Tax	0,00 €		0,00 €	0,00 €		0,00 €
Other	27.081,84 €		27.081,84 €	20.349,50 €		20.349,50 €
Accounts receivables			0,00 €			0,00 €
Accounts receivables	327.017,53 €	33.525,41 €	293.492,12 €	334.873,95 €	18.808,89 €	316.065,06 €
Cheques receivables						
Prepaid Expences	17.845,28 €		17.845,28 €	13.384,90 €		13.384,90 €
Accounts due from other group companies	0,00 €		0,00 €	0,00 €		0,00 €
Accounts due from other receivables						
Deferred income						
Deferred expenses and deferred charges						
<b>Other Assets</b>	154.473,19 €	0,00 €	154.473,19 €	454.380,57 €	0,00 €	454.380,57 €
<b>Cash and cash equivalents</b>	154.473,19 €	0,00 €	154.473,19 €	454.380,57 €	0,00 €	454.380,57 €
Cash on hand	37.401,35 €		37.401,35 €	86.330,50 €		86.330,50 €
Cash on banks	108.801,10 €		108.801,10 €	359.779,33 €		359.779,33 €
Time deposits	8.270,74 €		8.270,74 €	8.270,74 €		8.270,74 €
<b>Deferred taxes</b>	76.020,60 €		76.020,60 €	74.019,52 €		74.019,52 €
<b>Start up and business expansion expenses</b>						
<b>Total assets</b>	<b>2.042.562,62 €</b>	<b>387.038,65 €</b>	<b>1.655.523,97 €</b>	<b>2.743.784,14 €</b>	<b>341.310,20 €</b>	<b>2.402.473,94 €</b>
<b>Shareholders' Equity and Liabilities</b>						
<b>Shareholders' equity</b>	1.010.292,91 €		1.010.292,91 €	-1.003.300,37 €		-1.003.300,37 €
Capital stocks	1.157.045,99 €		1.157.045,99 €	1.057.045,99 €		1.057.045,99 €
Additional paid-in-capital	0,00 €		0,00 €			
Reserves retainend from earnings						
Reserves from emissions	2.065.000,00 €		2.065.000,00 €			
Reserves retainend from earnings						
Net income for the period, after tax	-2.060.346,36 €		-2.060.346,36 €	-1.960.186,90 €		-1.960.186,90 €
Net profit	-151.406,72 €		-151.406,72 €	-100.159,46 €		-100.159,46 €
<b>Minorities</b>						
<b>Long term liabilities</b>	0,00 €		0,00 €	0,00 €		0,00 €
Provision for taxes						
Deferred Tax liabilities			0,00 €	0,00 €		0,00 €
Provisions for pensions			0,00 €			
Deferred Income (more 1 year)						
Other provisions						
<b>Short term bank loans</b>						
<b>Other short term liabilities</b>	645.231,06 €		645.231,06 €	3.405.774,31 €		3.405.774,31 €
Liabilities						
Liability from Finance Leases						
Liabilities due to banks						
Advance payments	0,00 €		0,00 €	15.429,02 €		15.429,02 €
Accounts payable -trade- notes payables	136.969,77 €		136.969,77 €	201.721,52 €		201.721,52 €
Accounts due to affiliated companies						
Accounts due to other group companies	397.441,68 €		397.441,68 €	3.032.734,74 €		3.032.734,74 €
Deferred Income (less 1 year)						
Tax liabilities	82.228,06 €		82.228,06 €	142.444,27 €		
Other liabilities	28.591,55 €		28.591,55 €	13.444,76 €		13.444,76 €
<b>Total liabilities</b>	<b>1.655.523,97 €</b>	<b>0,00 €</b>	<b>1.655.523,97 €</b>	<b>2.402.473,94 €</b>	<b>0,00 €</b>	<b>2.402.473,94 €</b>

## PROFIT &amp; LOSS STATEMENT

Description	PLESIO COMPUTERS JSC (in €)		
	from:	1/Jan/2009	1/Jan/2008
	to:	30/June/2009	30/June/2008
<b>Sales</b>		3.540.218,61 €	3.950.538,83 €
<b>Cost of sales</b>		2.929.737,44 €	3.312.046,86 €
<b>Gross profit</b>		610.481,17 €	638.491,97 €
Distribution expenses		564.944,22 €	497.087,95 €
Administration expenses		195.491,38 €	214.033,30 €
Other operating income		0,17 €	-7,87 €
<b>Profit from operations</b>		-149.954,26 €	-72.637,15 €
Finance cost/income		-3.453,54 €	-13.356,83 €
Financial Cost		6.678,11 €	17.447,76 €
Financial Income		3.224,57 €	4.090,93 €
Share of profit from associates			
<b>Profit before tax</b>		-153.407,80 €	-85.993,98 €
Income tax expense		-2.001,08 €	891,70 €
<b>Profit after tax</b>		-151.406,72 €	-86.885,68 €
Earnings per share			

## STATEMENT OF CASH FLOWS

Description	PLESIO COMPUTERS JSC (in €)		
	from:	1/Jan/2009	1/Jan/2008
	to:	30/June/2009	30/June/2008
<b>Operating Activities</b>			
Profits before taxes	-153.407,80 €	-85.993,98 €	
Plus/less adjustments for:			
Depreciation/amortization	28.189,93 €	40.109,32 €	
Fixed assets omissions			
Provisions	21.511,07 €	-8.916,93 €	
Exchange differences			
Results (income, expenses, profit and loss) from investing activities			
Interest expenses and related costs			
Plus/less adjustments for changes in working capital or related to operating activities:			
Decrease/ (increase) in inventories	408.378,20 €	-53.286,81 €	
Decrease/ (increase) in receivables	-3.336,30 €	-46.358,33 €	
(Decrease)/ increase in liabilities (except for banks)	-2.760.543,25 €	245.314,60 €	
Less:			
Interest charges and related expenses paid			
Paid taxes			
Total inflows / (outflows) from operating activities (a)	-2.459.208,15 €	90.867,87 €	
<b>Investing Activities</b>			
Acquisition of subsidiaries, affiliated companies, joint-ventures and other investments			
Purchase of tangible and intangible fixed assets	-5.699,23 €	-1.327,83 €	
Earnings from sales of tangible and intangible fixed assets			
Received interest			
Received dividends			
Total inflows / (outflows) from investing activities (b)	-5.699,23 €	-1.327,83 €	
<b>Financing Activities</b>			
Proceeds from share capital increase	2.165.000,00 €	0,00 €	
Proceeds from issued loans			
Long-term deposit		0,00 €	
Payments of financial leasing liabilities (capital installments)			
Dividends paid			
Total inflows / (outflows) from financing activities (c)	2.165.000,00 €	0,00 €	
<b>Net increase / (decrease) in cash and cash equivalent for the period (a) + (b) + (c)</b>	<b>-299.907,38 €</b>	<b>89.540,04 €</b>	
<b>Cash and cash equivalent in the beginning of period</b>	<b>454.380,57 €</b>	<b>207.843,64 €</b>	
Cash and cash equivalent in the end of period	154.473,19 €	297.383,68 €	

## PLESIO COMPUTERS JSC (in €) 30/June/2009

	Lands and Buildings	Furniture and other equipment	Fixed assets under execution	Intangible	Total
<b>Acquisition value</b>					
Balance in 1st of Jan. 2009		317.354,18 €		39.269,91 €	356.624,09 €
Additions		3.558,98 €		2.140,26 €	5.699,24 €
Reductions		-3.972,56 €		0,00 €	-3.972,56 €
Transfers					0,00 €
<b>Balance in 30st of June 2009</b>	<b>0,00 €</b>	<b>316.940,60 €</b>	<b>0,00 €</b>	<b>41.410,17 €</b>	<b>358.350,77 €</b>
<b>Depreciations</b>					
Balance in 1st of Jan. 2009		226.630,14 €		34.143,41 €	260.773,55 €
Additions		27.324,45 €		865,48 €	28.189,93 €
Reductions		-3.972,56 €		0,00 €	-3.972,56 €
Transfers					0,00 €
<b>Balance in 30st of June 2009</b>	<b>0,00 €</b>	<b>249.982,03 €</b>	<b>0,00 €</b>	<b>35.008,89 €</b>	<b>284.990,92 €</b>
<b>Undepreciated value in 30st of June 2009</b>	<b>0,00 €</b>	<b>66.958,57 €</b>	<b>0,00 €</b>	<b>6.401,28 €</b>	<b>73.359,85 €</b>
<b>Undepreciated value in 31st of December 2008</b>	<b>0,00 €</b>	<b>90.724,04 €</b>	<b>0,00 €</b>	<b>5.126,50 €</b>	<b>95.850,54 €</b>