



PLAISIO COMPUTERS S.A.
S.A. REG. NO 16601/06/9/88/13
G.E.M.I. 1256110000

REGISTERED ADDRESS: LOCATION SKLIRI, MAGOULA ATTICA
Summary Group and Company Financial Data and Information from 01 January 2015 to 30 September 2015
(published according to 4/5977/28.04.2009 of the Board of Directors of the Hellenic Capital Market Commission)
(Amounts in thousand €)

The financial statements listed below aim to provide a general awareness about the financial results of PLAISIO COMPUTERS S.A. Consequently, it is recommended to the reader, before any investment decision or transaction performed with the Company, to visit the website of the company (www.plaisio.gr) where the annual financial statements prepared in accordance with International Accounting Standards are available along with the certified auditor's opinion.

Company's web address: www.plaisio.gr
The following financial statements have been approved by the Board of Directors on the 4th of November 2015

STATEMENT OF FINANCIAL POSITION (consolidated and for the parent company)	THE GROUP		THE COMPANY	
	30.9.2015	31.12.2014	30.9.2015	31.12.2014
Figures in th. €				
ASSETS				
Tangible assets	27.284	28.797	27.243	28.753
Intangible assets	582	727	573	719
Other non current assets	6.279	5.528	9.410	8.730
Inventories	30.672	39.491	29.893	38.527
Trade receivables	13.152	19.570	12.580	19.159
Other current assets	48.609	47.680	48.040	46.985
TOTAL ASSETS	126.618	141.794	127.739	142.912
NET EQUITY & LIABILITIES				
Share capital	7.286	7.066	7.286	7.066
Additional paid-in capital and reserves	74.254	81.205	75.807	82.958
Total equity attributable to equity holders (a)	81.540	88.461	83.094	90.024
Minority rights (b)	0	0	-	-
Total equity (c) = (a) + (b)	81.540	88.461	83.094	90.024
Long term borrowings	1.461	5.645	1.461	5.645
Provisions and other long term liabilities	4.355	4.710	4.355	4.710
Short term bank borrowings	9.184	4.334	9.184	4.334
Other short term liabilities	30.077	38.644	29.646	38.200
Total liabilities	45.697	53.333	46.546	52.889
TOTAL NET EQUITY VALUE & LIABILITIES (e) = (a) + (d)	126.618	141.794	127.739	142.912

STATEMENT OF COMPREHENSIVE INCOME (consolidated and for the parent company)	THE GROUP				THE COMPANY			
	01.01-30.09.2015	01.01-30.09.2014	01.07-30.09.2015	01.07-30.09.2014	01.01-30.09.2015	01.01-30.09.2014	01.07-30.09.2015	01.07-30.09.2014
Figures in th. €								
(Continuing Operation)								
Turnover	190.313	213.252	97.020	69.961	187.035	210.900	55.871	68.942
Gross profit/(loss)	42.287	52.913	13.516	17.984	41.119	51.733	13.167	17.614
Profit/(loss) before Taxes, Financing and investing activities	6.087	14.263	2.411	5.573	6.053	14.081	2.427	5.550
Profit/(loss) before Taxes	5.600	13.397	2.287	5.256	5.551	13.284	2.266	5.427
Profit/(loss) After Taxes (A)	4.111	9.728	1.748	3.928	4.102	9.617	1.827	3.998
Owners of the parent	4.111	9.728	1.748	3.928	4.102	9.617	1.827	3.998
Non-controlling interests	0	0	0	0	-	0	-	-
Other Comprehensive Income (B)	15	0	15	0	15	0	15	0
Total Comprehensive Income (A) + (B)	4.126	9.728	1.763	3.928	4.117	9.617	1.842	3.998
Owners of the parent	4.126	9.728	1.763	3.928	4.117	9.617	1.842	3.998
Non-controlling interests	0	0	0	0	-	-	-	-
Earnings Per Share - basic (after taxes) in €	0,1862	0,4066	0,0792	0,1779	0,1858	0,4355	0,0828	0,1811
Profit/(loss) Before Interest, Taxes, Depreciation and Amortization	7.919	16.115	3.030	6.198	7.870	15.919	3.041	6.170

STATEMENT OF CHANGES IN NET EQUITY (consolidated and for the parent company)	THE GROUP		THE COMPANY	
	30.9.2015	30.9.2014	30.9.2015	30.9.2014
Figures in th. €				
Equity balance at the beginning of the period (01.01.2015 and 01.01.2014 respectively)	88.461	76.779	90.024	78.464
Total Comprehensive Income, After Taxes (Continuing and discontinuing activities)	4.126	9.728	4.117	9.617
Increase / (decrease) of share capital from Capitalization of Reserves	11.261	0	11.261	0
Reserve to Share Capital Increase	-11.261	0	-11.261	0
Return of Share Capital to shareholders	-11.040	0	-11.040	0
Dividend Paid	0	-4.416	0	-4.416
(Purchases) / sales of treasury shares	-7	0	-7	0
Equity balance at the end of the period (30.09.2015 and 30.09.2014 respectively)	81.540	82.091	83.094	83.664

CASH FLOW STATEMENT (consolidated and for the parent company)	THE GROUP		THE COMPANY	
	01.01-30.09.2015	01.01-30.09.2014	01.01-30.09.2015	01.01-30.09.2014
Cashflow Statement: Indirect Method				
Figures in th. €				
Operating Activities				
Profit/(loss) before taxes (Continuing Operations)	5.660	13.397	5.651	13.294
Plus/less adjustments for:				
Depreciation/amortization	2.056	2.075	2.041	2.062
Amortization of government grants	-224	-224	-224	-224
Provisions	-204	424	-204	424
Exchange differences	205	-781	205	-781
Results (Income, expenses, profit and loss) from investing activities	-80	-61	0	0
Finance Cost	507	927	402	797
Plus/less adjustments for changes in working capital or related to operating activities:				
Decrease/(increase) in inventories	8.819	-1.084	8.635	-958
Decrease/(increase) in receivables	4.279	-955	4.532	-500
(Decrease)/increase in liabilities (except for banks)	-9.183	-8.156	-9.253	-8.208
Less:				
Interest paid	-645	-1.183	-625	-1.165
Income tax paid	-3.273	-4.856	-3.290	-4.823
Total inflows / (outflows) from operating activities (a)	7.817	-476	7.868	-154
Investing Activities				
Acquisition of subsidiaries, affiliated companies, joint-ventures and other investments	0	0	0	0
Share Capital (Increase) / decrease of Subsidiaries, Affiliated companies, Joint-Ventures and other investments	200	0	200	0
Purchase of tangible and intangible fixed assets	-398	-901	-385	-891
Interest Received	140	187	139	186
Dividends Received	10	10	86	114
Total inflows / (outflows) from investing activities (b)	-48	-704	40	-591
Financing Activities				
Payments for return of capital	-11.040	0	-11.040	0
Proceeds from bank loans	5.000	0	5.000	0
Acquisition of treasury shares	-7	-7	-7	-7
Repayment of bank loans	-4.334	-3.654	-4.334	-3.654
Dividends Paid	0	-4.416	0	-4.416
Total inflows / (outflows) from financing activities (c)	-10.381	-8.050	-10.381	-8.050
Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	-2.612	-9.230	-2.472	-8.795
Cash and cash equivalents at the beginning of the period	45.115	52.219	44.495	51.302
Cash and cash equivalents at the end of the period	42.504	42.989	42.022	42.507

Additional data and information:

- There are neither liens nor encumbrances on the Company's and the Group's fixed assets.
- There are neither cases under dispute, litigation or arbitration nor any court decisions that are likely to have significant impact on the Company's financial statements. The amount of provision formed regarding cases under dispute, litigation or arbitration for the period ending 30th September 2015 stands for 0 for the group as well as for the Company. The unaudited tax years of the Company as well as the company's subsidiary and associates, are presented in detail in Note 22 to the nine-month interim financial statements. Thus, the cumulative amount of provision formed concerning unaudited tax years for Group and Company, amounted for € 564 th, whilst the total amount of provision formed stands for € 1.804 th, for the Group and € 1.804 th, for the Company as presented in Note 17 of the interim financial statements (Other Provisions: € 1.240 th, for the Company & € 1.240 th, for the Group. Provisions for unaudited tax years: € 564 th, for the Company & € 564 th for the Group).
- The accounting principles adopted in the preparation and the presentation of the interim financial statements of 01/01/2015 - 30/09/2015 are consistent with the same accounting principles adopted for the financial statements of the Company and the Group for the year ended 31st December 2014.
- Group companies as well as their respective name, country of incorporation, the percentage of interest held by the parent company as well as their accounting method of incorporation in the consolidated financial statements of 01.01.2015-30.09.2015, are presented in Note 6 to the Financial Statements.
- The number of employees for the period ending 30th September 2015 stands for: Group: 1.205 employees (30.09.2014: 1.264); Company: 1.141 employees (30.09.2014: 1.198).
- The equivalent of the % Participation in the company Plaisio Computers JSC is 100% and as a result in the consolidated figures of the income statement, there are no minority interests.
- There are no companies which have not been included in the Nine-month Financial Statements, whereas they had been accounted for in the preceding period. In addition, all companies that should be accounted for, have been included in the consolidated financial statements, and no changes have taken place regarding consolidation procedure in current year in comparison with the preceding year.
- "Plaisio Estate S.A.", the Company participates by 20%, decided during its Annual Shareholders Meeting, that took place on 26.06.2015, the decrease of its share capital by the amount of € 500 th, by decreasing the nominal value of each share of PLAISIO ESTATE from 5,05 € to 2,35 € by returning the amount to its shareholders. The aforementioned decrease completed after the announcement of the Regulatory Authority for the registration of the relevant amendment of article 5 of the Company's Article of Association to G.E.M.I. As a consequence of the aforementioned decrease, an amount of € 100 th, returned to the Company and its participation to the share capital of PLAISIO ESTATE equally decreased. It is noted the company "PLAISIO ESTATE SA", in which the Company participates by 20%, decided during its Annual Ordinary General Assembly that took place on June 27th 2014, the decrease of its share capital by five hundred thousand and forty euro Euro, by decreasing the nominal value of each share of PLAISIO ESTATE from 7,75 Euro to 5,05 Euro by returning the aforementioned amount to its shareholders. As a consequence of the aforementioned decrease an amount of 100 th. € Euro returned to the company and its participation to the share capital of PLAISIO ESTATE equally decreased. The above mentioned decrease took place after the approval of the alteration of article 5 of the Memorandum of Plaisio Estate S.A. from the Regulatory Authority, on 02.04.2015. Plaisio Estate JSC took the decision on 01.07.2015 to distribute to the Company 10 th. € as dividend for

the corporate year 2014. The subsidiary of the Company Plaisio Computers JSC, decided on 20.07.2015 the payment of dividend of 76 th. €. The aforementioned dividends accounted for in the financial statements of 30.09.2015.

- The total number of its treasury shares that the Company held on 30.09.2015 is 1.300 of aggregate value € 6.652 th, and this amount has been deducted from the Shareholders Equity of the Group and the Company.
- Earnings per share have been calculated on the total weighted average number of common shares, excluding the weighted average number of treasury shares.
- The Extraordinary General Assembly of the Company's Shareholders, on 18.12.2014 decided the capitalization of the tax-free reserves that have been formed based on the c.t. 2238/1994, according to article 72 of c.l. 4172/2013, of amount € 144 th, and part of the account "Reserves from issued shares above par", of amount € 77 th, which comprised in the examined period. The annual Ordinary General Assembly that took place on 02.04.2015 decided the increase and simultaneous decrease of the share capital of the Company by the amount of € 11.040 th, with capitalization of part of the account "Special Reserves from issuance of shares above par" and with simultaneous increase and decrease of the nominal value of each share of the Company to € 2,35 and payment of the amount to the Shareholders, which has been completed by the end of the examined period. Following the aforementioned increase and decrease of the share capital of the Company with the respective increase and decrease of the nominal value of each share, the fully paid-up share capital of the Company amounts to € 7.286 th, divided into 21.000.000 common shares, of 0,33 Euro final nominal value each.
- The other comprehensive income after taxes refers to the recognition of the actual gain/losses that arise from the recognition of the liability, that appears direct to the Statement of Total Comprehensive Income. The income for the period 01/01/2015-30/09/2015 came up to 15 th. Euro, that appears to the Statement of Total Comprehensive Income, as stated in Note 16 of the interim condensed financial statements.
- Inter-company transactions (income & expense), resulting from sales and buying of products and services for the period ended on 30th September 2015 and inter-company balances as of 30th September 2015 according to IAS 24, with a distinct mention of compensation of Managers and Board members, of their transactions, receivables and liabilities are as follows:

(Amounts in thousand €)	The Group	The Company
Income	111	2.801
Expenses	899	1.000
Receivables from related parties	38	22
Payables to related parties	28	11
Compensation & Transactions of key managers and members of the Board of Directors	443	441
Receivables from key managers and members of the Board of Directors	-	-

Magoula Attica, 04.11.2015

THE PRESIDENT OF THE B.O.D. & CEO: **GEORGE K. GERARDOS** AI 597688

THE VICE PRESIDENT OF THE B.O.D. & CEO: **KONSTANTINOS G. GERARDOS** AM 082744

A' CLASS LISENCE HOLDER: **AIKATERINI D. VASILAKI** AB 501431