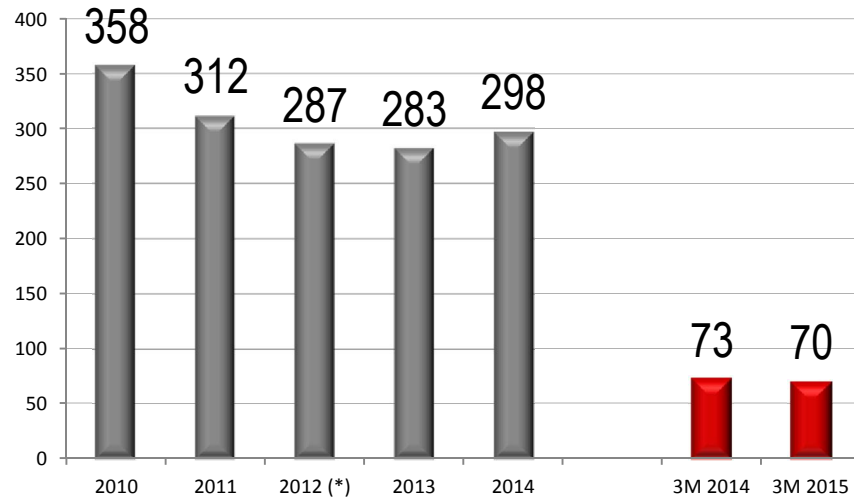




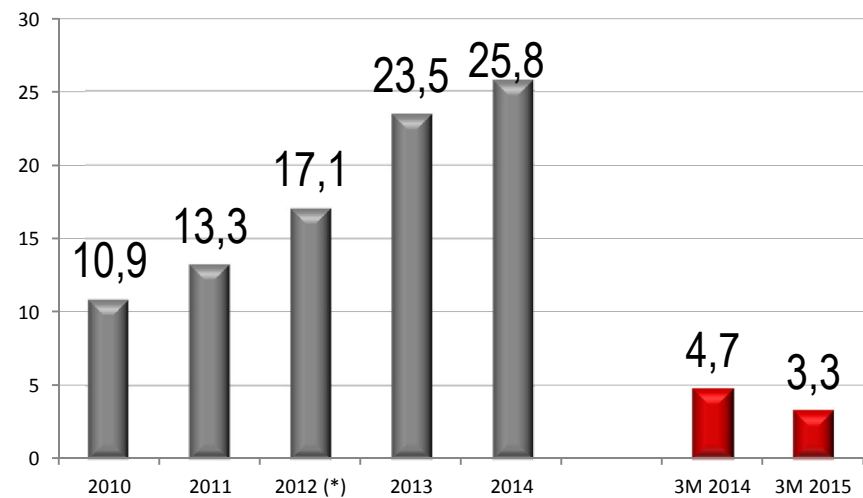
Financial Results of the period 01.01-31.03.2015

Evolution of key P&L figures (amounts in € ml)

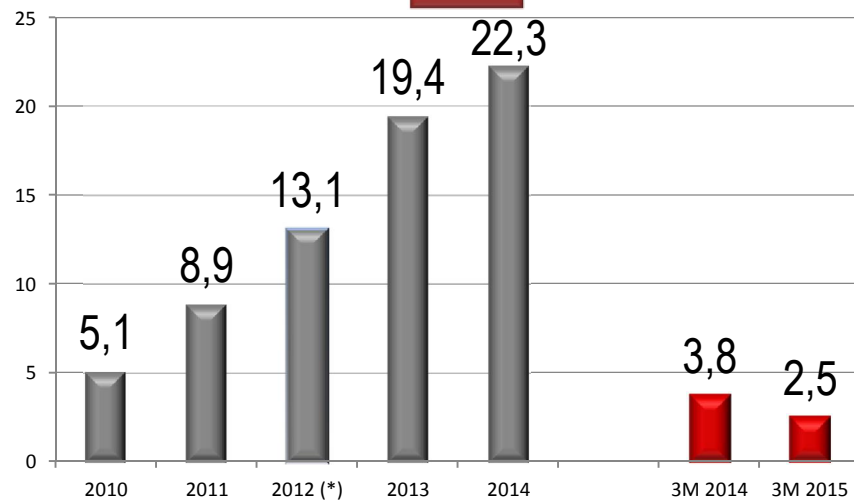
Revenue



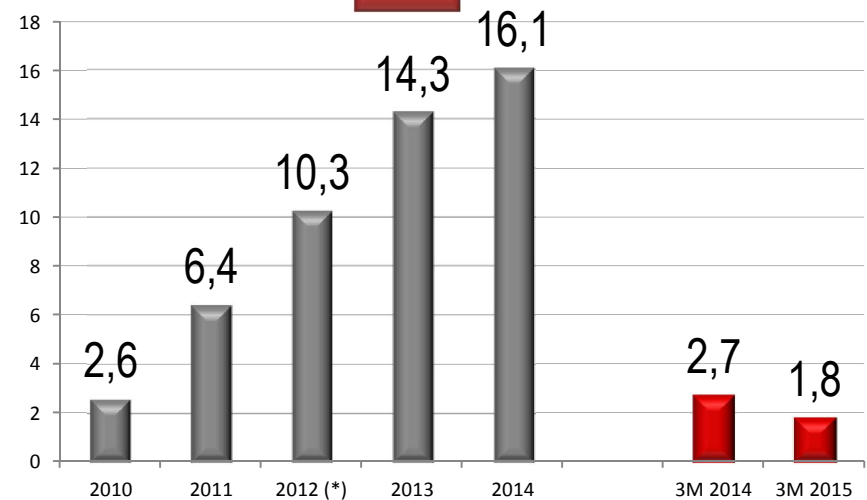
EBITDA



EBT

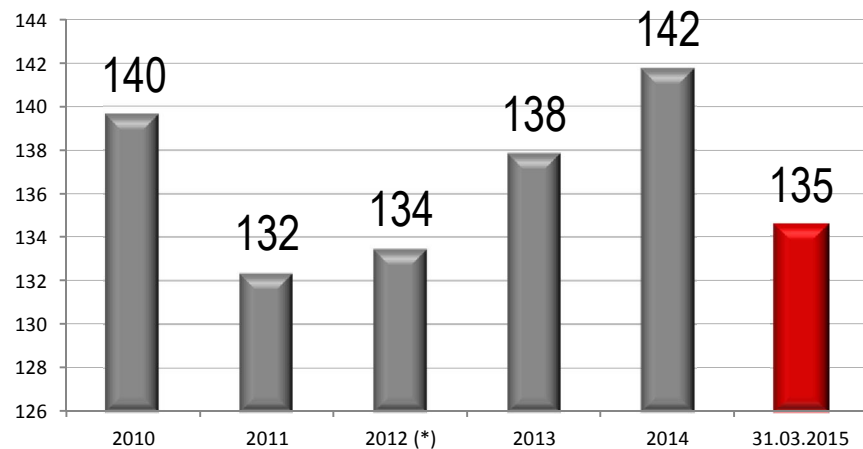


EAT

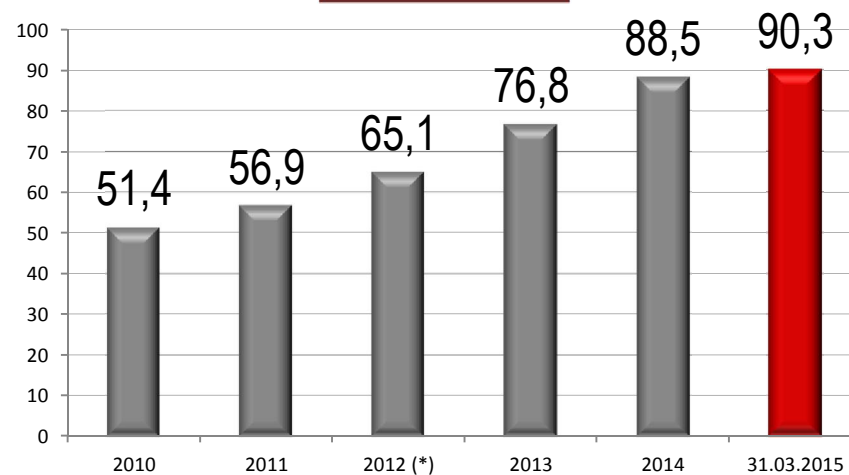


Evolution of key P&L figures (amounts in € ml)

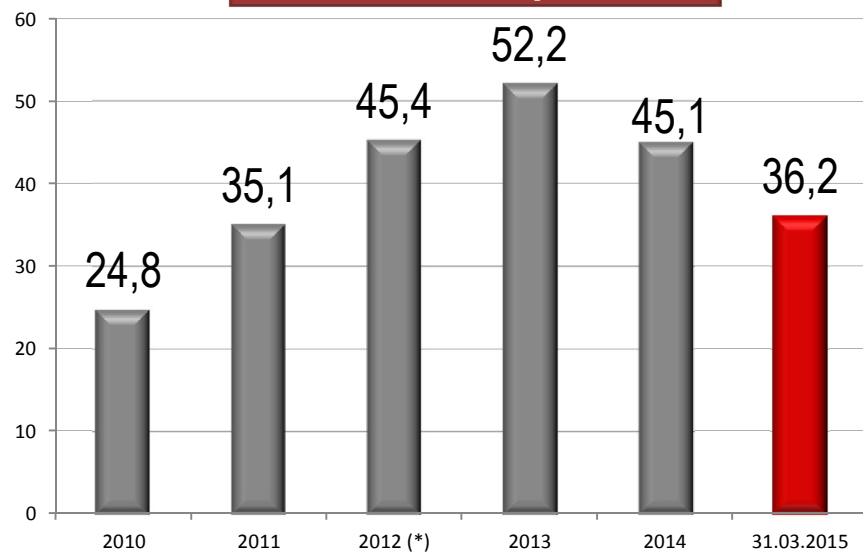
Total Assets



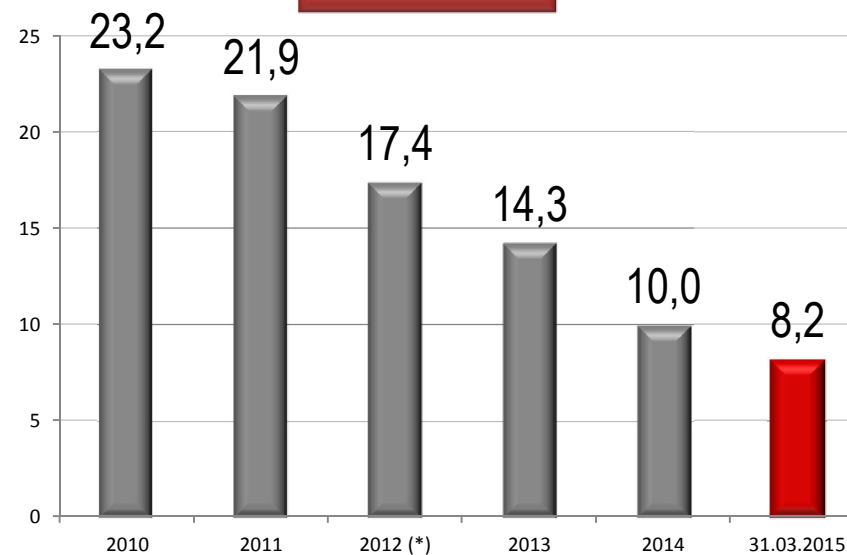
Total Equity



Cash & Cash Equivalents



Bank loans*



Consolidated P&L (amounts in € ml)

| | 01.01- 31.03.15 | 01.01- 31.03.14 | Δ% |
|------------------------|--------------------|--------------------|--------|
| Revenue | 70,3 | 72,8 | -3,4% |
| EBITDA | 3,3 | 4,7 | -31,3% |
| % EBITDA margin | 4,6% | 6,5% | -1,9 |
| EBIT | 2,6 | 4,2 | -36,2% |
| % EBIT margin | 3,8% | 5,7% | -1,9 |
| EBT | 2,5 | 3,8 | -33,0% |
| % EBT margin | 3,6% | 5,2% | -1,6 |
| EAT | 1,8 | 2,7 | -33,8% |
| % EAT margin | 2,6% | 3,7% | -1,2 |

✓ Sales slightly decreased by a low one-digit percentage, mainly, because of the general slowing down of the consuming demand.

✓ EBITDA decreased to € 3,3 m., reflecting the unchanged cost of sales and the restraint in sales. The aforementioned combination led the respective margin to 4,6%.

✓ EBIT percentage of decrease was in line with the above mentioned one.

✓ As a result, EBT amounted to € 2,5 m., decreased compared to € 3,8 m. in the first quarter of 2014.

✓ EAT decreased to € 1,8 m., constituting 2,6% of total sales.

Consolidated Balance Sheet (amounts in € ml)

| | 31.03.2015 | 31.12.2014 | Δ% |
|--|------------|------------|--------|
| Tangible assets | 28,3 | 28,8 | -1,8% |
| Intangible assets | 0,7 | 0,7 | -6,9% |
| Other non-current assets | 6,3 | 5,5 | 14,1% |
| Inventory | 43,6 | 39,5 | 10,3% |
| Accounts Receivables | 16,3 | 19,6 | -16,8% |
| Other current assets and Cash equivalents | 39,5 | 47,7 | -17,2% |
| Total Assets | 134,6 | 141,8 | -5,1% |
| Total Debt | 8,2 | 10,0 | -18,0% |
| Other Short Term Liabilities | 31,5 | 38,6 | -18,5% |
| Other Long Term Liabilities | 4,7 | 4,7 | -1,0% |
| Total Liabilities | 44,3 | 53,3 | -16,9% |
| Shareholders' Equity | 90,3 | 88,5 | 2,0% |

✓Plaisio's Equity, for one more period, increased, and constituted 67,1% of Equity and Liabilities, a percentage which was significantly increased compared to 62,4% on 31.12.2014. This percentage, depicts the existence of over-adequate capital and justifies the decision of the General Assembly of 02.04.2015 for return of capital to the shareholders of the Company.

✓Trade receivables reduced by approximately € 3,3 m., amount which almost sets off the increase of the Group's inventory.

✓Because of the further reduction of the liabilities to suppliers by roughly 1/3, the total liabilities of the Group reduced significantly by 16,9%.

✓As a result of the above-mentioned the leverage ratio (Debt to Equity) shrinks to 0,49 from 0,6 that was at the end of 2014, while cash and cash equivalents almost cover the total of the Company's liabilities.

Consolidated Cash Flow (amounts in € ml)

| | 01.01- 31.03.2015 | 01.01- 31.03.2014 |
|--|----------------------|----------------------|
| Cash Flows from Operating Activities | -7,0 | -4,9 |
| Cash Flows from Investment Activities | -0,1 | -0,3 |
| Cash Flows from Financing Activities | -1,8 | -1,5 |
| Net Increase / (decrease) in cash and cash equivalent | -8,9 | -6,6 |
| Cash equivalents at the beginning of period | 45,1 | 52,2 |
| Cash equivalents at the end of period | 36,2 | 45,6 |

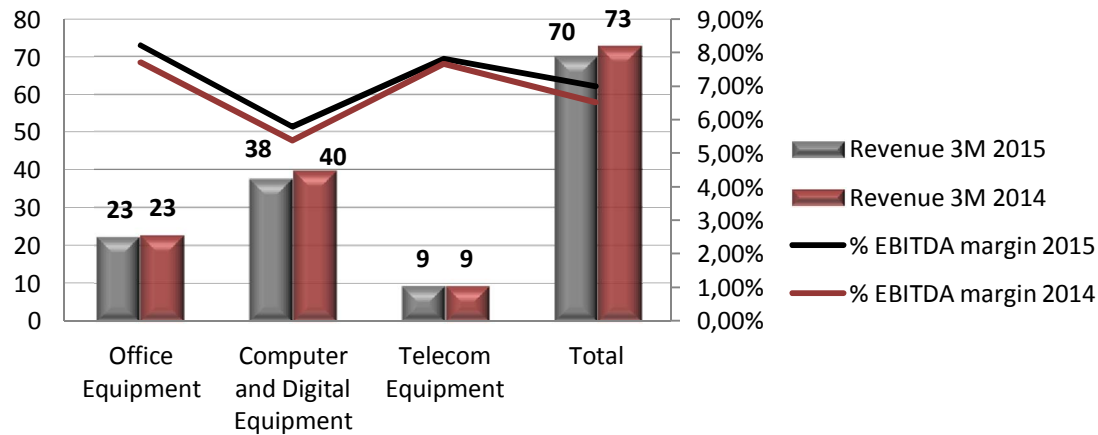
✓Operational cash flows are negative by almost € 7 m., mainly because of the even higher reduction of the vendors' balances (by € 7,9 m.).

✓Net borrowing of the Company further reduced by approximately € 1,8 m., thus affecting cash flows from financing activities.

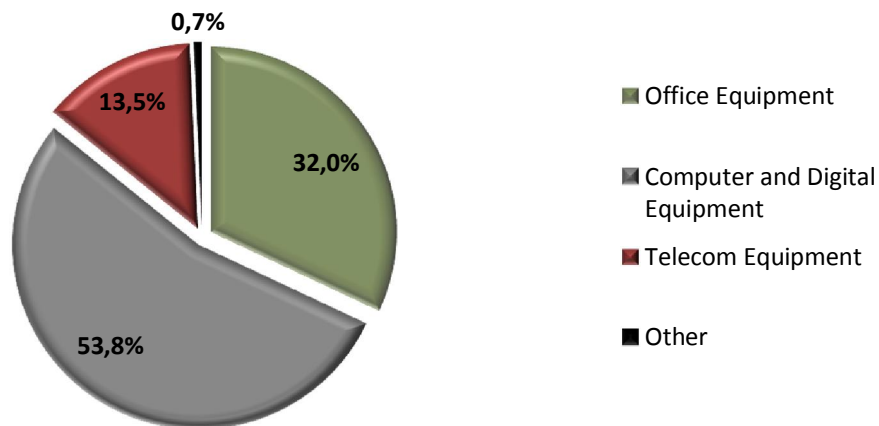
✓As a result of the above mentioned actions, the Group's cash and cash equivalents on 31.03.2015 came up to € 36,2 m., though reduced relatively to 31.12.2014, constitute the 26,9% of the Group's total assets.

Segmental Analysis

Revenue & % EBITDA



Participation 3M 2015



- ✓ “Computer and Digital Equipment” segment sales deescalated by a median one-digit percentage, while the changes on the other two segments were marginal.
- ✓ The participation of the “Computer and Digital Equipment” segment surpasses half of total sales. The related percentage reduced to 53,8% from approximately 55% in the respective last year’s period, while the increase by 65 basis points of the contribution of the “Office Equipment” segment was significant to the total sales.
- ✓ For one more period, EBITDA margin of “Office Equipment” segment is the highest of all the operating segments. EBITDA margin reduced in all three basic operating categories and it ended up to 4,65% for the Group.